

Quick Guide – How to make a referral using Housing Jigsaw ALERT





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How to make a referral using Housing Jigsaw ALERT

Go to <u>https://live.housingjigsaw.co.uk/alert/duty-to-refer</u> to register for your free ALERT account as a specified public body or wider agency.

	housir 🔁	ig jigsaw	
	Welcome	to ALERT	
	Your free tool, simplify	ing the duty to refe	r
	Log in and refer	Register	
What is ALERT?			
			orking by providing a secure and easy to use
latform for making referrals and notification	is, including the new 213B duty placed on	specified public bodies.	
How does it work?			
Jsing ALERT is easy. You can sign up in minu	tes and start making referrals immmediat	ely, following the steps below.	3
1 L Who are you?	(2 ♠ Who a	ire they?	3 ☑ Click submit!
1	2	ire they?	3 Click submit! Complete the declaration form, click submit and receive confirmation that your referral has been received
1 Let Who are you? Sign up and fill in your referring	2 A Who a Fill in basic informati person you are refer	ine they? ion about the ring including any seds	Complete the declaration form, click submit and receive confirmation that
1 Let Who are you? Sign up and fill in your referring	2 A Who a Fill in basic informati person you are refer identified support no	tion about the ring including any seeds	Complete the declaration form, click submit and receive confirmation that
1 * Who are you? Sign up and fill in your referring	C Monoral	the they? Ion about the ring including any beds	Complete the declaration form, click submit and receive confirmation that

To start the registration process, click 'register'.





You will be taken to this page and asked to fill the details in on screen

b housing jigsaw	
Register below for your free ALERT account and start making referrals today!	
First name	
First name	
Last name	
Last name	
Email address	
Email address	
	Welcome to Housing Jigsaw

Once you have completed this form you will receive an activation link in an email asking you to set your password.

You must do this within 24 hours or the link will expire. If that happens, please follow the 'forgotten password' link in that email to get a new activation link.

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When you first log in, you will see a page asking for more details about who you are, it will look like this:

or housingjigsaw معنی مهمه می مواند می مواند می مواند می موان مواند می مواند می موا		
OUT CETAILS ease fill in the form below to complete your registration. Fields ma	rked with * are mandatory	
Who you are - please fill in your details		
Are you a specified public body, or wider agency? 😯		
Specified public body Wider agency		
Job title*		
Job title		
Landline number*	Mobile number*	
Either landline or mobile number is required	WODIE HUHBER	
Postcode*		
eg, WR5 2RY		Find address
		Enter address manually
		Start using ALERT
	Powered by	
	housing jigsaw	
© H	pusing Jigsaw 2018. All Rights Reserved	
	Change password Contact us	

You must complete this registration page before you can make referrals.





When logging into Housing Jigsaw ALERT you'll be taken to the dashboard screen which gives you a high level overview of the referrals you have made:

Velcom	e to ALEF	RT					
Status:				Туре:			
All				• All			
				All			
	have made	P Referring party	Date received	Days remaining	Туре	Status	Download
Referrals I Name Dylan James			Date received 07/08/2018		Туре 213В Specified public body	Status Pending	Download T

To make a new referral click 'new referral':

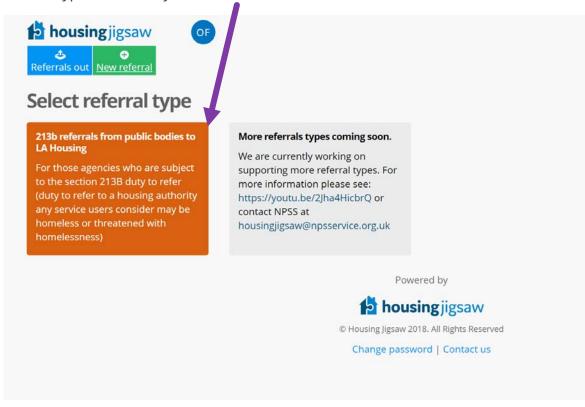
🕹 Referrals out	New referral	OF 2T					
Status:				Туре:			
All				▼ All			•
Referrals	l have made	2					
	Reference no.	Referring party	Date received	Days remaining	Туре	Status	Download
Name			07/08/2018	6 working days remaining	213B Specified public body	Pending	-
Name Dylan James	60	National Probation Service	07/06/2016	o from any only of the first and the			

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Select the type of referral you wish to make:



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Next, enter the customer's details:





Basic information						
Title	First name*		Last name*		Date of birth*	
Please select 🔻	First name		Last name		DD/MM/YYYY	
Gender*	Pregnancy due	date				
Please select	DD/MM/YYYY					
				1000		
Nick / Other / Maiden name Other name		National insurance number 😯	1	NHS number		
Other name		NI number		NH5 number		
Address						
Postcode						
eg. WR5 2RY			Find address		Overse	as / NFA address
			Find address			
					- H 1100	1.1
					Enter a	ddress manually
Phone and email						
Please provide at least one contact met	bor					
Home phone number		Yes No	Mobile phone number			Yes No
	OK to call on?	0 0	Mobile phone number		OK to call on?	\bigcirc
Home phone number			Email address			
		Marcal Marca				Yes No
Home phone number Work phone number Work phone number	OK to call on?	Yes No	Email address		OK to email?	$\bigcirc \bigcirc$

Once complete, click 'NEXT':

Read and agree to the declaration:

reate new referral	
ho are you - fill in your details	
You can only check this box if an email address for the customer was provided	
Please check this box if you would like the customer to receive an email containing details of this referral (This will only be sent if an email addr provided)	ess was
The customer has: - Specified the Local Authority they wish to be referred to - Consented for this referral to be made - Consented that their contact details can be supplied to the housing authority so they can contact the customer regarding the referral.	
I agree*	
Can't find the Authority you're looking for? They might not be signed up to ALERT yet. To find their current method of receiving referrals please visit: https://www.gov.uk/homelessness-help-from-council	
Receiving Local Authority*	
Worcester 🔹	
	Next





Complete the referral form providing as much information as possible about the customer you are referring:

,

Once complete, click:



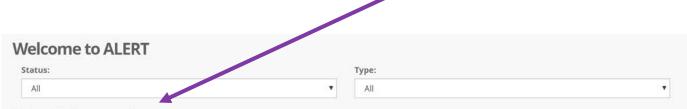
Confirmation that your referral has been received will be shown:





housingjigsaw		
	Thank you! the customer's referral has been sent successfully. Their unique referral code is 62. Please provide this to the customer for future reference.	

And your referral will now show as pending in your user dashboard:



Referrals I have made

Name	Reference no.	Referring party	Date received	Days remaining	Туре	Status	Download
Dylan James	60	National Probation Service	07/08/2018	6 working days remaining	213B Specified public body	Pending	Ŧ
John Smith	61	National Probation Service	08/08/2018	7 working days remaining	213B Specified public body	Accepted	Ŧ
Louisa Rainbow	62	National Probation Service	11/08/2018	10 working days remaining	213B Specified public body	Pending	Ŧ

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