

## Monitoring Framework

### Direct Impact Indicators

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
<b>MN1</b>	a. Five year housing supply position	2.9 years [2015]	5 years	Review of housing land supply position. This could be through the proposed immediate Local Plan review.
	b. Net additional dwellings [total/on allocated sites]	454 net completions [total] [2014/15]	500 pa [2012-17] 660 pa [2017-30]	
	c. Land available for employment [ha] [type/location]	56ha [2015]	No target	
	d. Floorspace [m <sup>2</sup> ] developed for employment [by type/location]	1,278m <sup>2</sup> 270m <sup>2</sup> [B1A - office] 1008m <sup>2</sup> [B8 – storage/distribution] [2015]	Increase	Work with economic development colleagues to determine potential issues restricting investment in Sefton and on Sefton's employment sites. Review implementation of policy. Review scope of designated centres within review of Local Plan.
<b>MN7</b>	a. Approvals in the Green Belt and % inappropriate	Tbc for 2014/15	No inappropriate approvals	Review implementation of policy. Consider different policy approach within review of Local Plan.
	b. Approvals in Safeguarded Land and % inappropriate	Not applicable	No inappropriate approvals	
<b>ED1</b>	a. Approvals in Port and Maritime Zone and % inappropriate	Tbc for 2014/15	No inappropriate approvals	
	b. Improved access to the port consulted on/approved/implemented	Not applicable	Consulted on by 2016 Approved by tbd Implemented tbd	Work with LEP and Highways England to determine issues restricting progress.

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
ED2	a. Amount of approved retail/office/leisure development in Sefton/designated centres	9,469m <sup>2</sup> [528m <sup>2</sup> in town centre, 7,168m <sup>2</sup> in edge of centre, 1,773m <sup>2</sup> out of centre] A1-5 [shops and services]- 4,577m <sup>2</sup> B1a [office] – 270m <sup>2</sup> D2 [Leisure] – 1,858m <sup>2</sup> [2014-15]	Increase in designated centres	Work with economic development colleagues to determine potential issues restricting investment in Sefton's centres. Review implementation of policy. Review scope of designated centres within review of Local Plan.
ED3	a. Approvals in Primary Industrial Areas by type	Tbc for 2014/15	No target	
ED5	a. Approvals in locations listed on Policy ED5 'Tourism' by type	Tbc for 2014/15	Increase of appropriate approvals and no inappropriate approvals	Work with Tourism colleagues to determine potential issues restricting investment in Sefton's tourism areas. Review implementation of policy. Consider different policy approach within review of Local Plan.
ED6	a. Approvals in locations listed in Policy ED6 'Regeneration Areas' by type	Tbc for 2014/15	Increase of appropriate approvals and no inappropriate approvals	Work with economic regeneration colleagues to determine potential issues restricting investment in regeneration areas. Review implementation of policy. Consider different policy approach within review of Local Plan.
ED7	a. Approvals in Southport Central Area by type	Tbc for 2014/15	Increase in uses listed in policy	Work with Economic development and tourism colleagues to determine potential issues restricting

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
				investment in Southport. Review implementation of policy. Consider different policy approach within review of Local Plan.
<b>ED8</b>	a. Approvals in Southport Seafront Area by type	Tbc for 2014/15	Increase in uses listed in part 1 of policy	Work with Economic development and tourism colleagues to determine potential issues restricting investment in Southport. Review implementation of policy. Consider different policy approach within review of Local Plan.
<b>ED9</b>	a. Approvals in Crosby Centre by type	Tbc for 2014/15	Increase in 'town centre' approvals	Work with economic development and regeneration colleagues to determine potential issues restricting investment in Crosby Centre. Review implementation of policy. Review scope of designated centres within review of Local Plan.
<b>HC1</b>	a. Approvals for Affordable Housing [no. of approvals/no. of dwellings/ no. of affordable dwellings] [with details of affordable dwellings by source [e.g. section 106, HCA funding, other] inc tenure and location]	370 AH secured through section 106 [2014/15] % tbd	No target	
	b. % of bedspaces that are affordable in approvals for new homes in qualifying schemes [15 homes or more] [total and by settlement]	Tbc for 2014/15	15% in Bootle and Netherton 30% elsewhere	Review implementation of policy. Review policy within review of Local Plan. Review Supplementary Planning Document. Review the

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
				impact of other policy and financial requirements of housing development and review viability assessment to determine if these are preventing affordable housing.
	c. Completions of Affordable and Special Needs Housing by Tenure, Source and Settlement	111 Affordable Homes completed [2014/15]	Increase	Review implementation of policy. Review policy within review of Local Plan. Review the impact of other policy and financial requirements of housing development and review viability assessment to determine if these are preventing affordable housing.
<b>HC2</b>	a. Approvals for older persons housing by type, tenure and settlement [inc extra care, sheltered accommodation, nursing homes etc]	Tbc for 2014/15	Increase	Review implementation of policy. Review policy within review of Local Plan. Consider allocating Council land specifically for older person housing.
	b. In approved schemes of 50 or more dwellings, the % of market homes designed to meet Building Regulation Requirement M4 (2) 'accessible and adaptable dwellings'.	No data	20%	Review implementation of policy. Review policy within review of Local Plan. Review the impact of other policy and financial requirements of housing development and review viability assessment to determine if these are.
	c. Number of approved custom or self-build homes	No data	Increase	Implement a Supplementary Planning Document to

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
				clearly set out how the Council will encourage custom or self-build housing. Consider allocating Council land specifically for custom or self-build housing.
<b>HC3</b>	a. Approvals in PRA that are not residential	Tbc for 2014/15	No target	
	b. Densities in approvals for residential development	Tbc for 2014/15	No target	
<b>HC4</b>	a. Applications for conversions to HMOs and the proportions refused/approved (with some explanatory text)	Tbc for 2014/15	No target	
<b>HC5</b>	a. Five year traveller pitch supply	0 years	5 years	Review of traveller land supply position. This could be through the proposed immediate Local Plan review. Update traveller needs assessment.
	b. Provision of traveller pitches [permanent/transit]	0 in 2014/15	4 additional permanent pitches by 2017/18 10 additional permanent pitches 2018/19 to 2027/28 4 transit pitches by 2017/18	
<b>HC6</b>	a. No. of applications that affect an Asset of Community Value and the proportions refused/approved (with some explanatory text)	No data	No target	
<b>HC7</b>	a. Approvals in Sites of Education and Care Institutions and % inappropriate	No data	No inappropriate approvals	Review implementation of policy. Consider different policy approach within review of Local Plan.
<b>IN1</b>	a. Amount of Community Infrastructure Levy secured [total/by area]	No data	To be determined if and when CIL is implemented	To be determined.
<b>IN2</b>	a. No. of schemes in part 1 of the policy implemented	Not applicable	All implemented by 2030. Annual review undertaken to determine progress.	Work with transport colleagues to determine potential issues restricting investment in transport

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
				schemes. Look at funding mechanisms
<b>EQ3</b>	a. % of development within appropriate [SPD] distance to bus stop; rail station; GP; primary school	Tbc for 2014/15	Increase	Review implementation of policy. Consider different policy approach within review of Local Plan.
<b>EQ8</b>	a. Approvals and [%] in Flood Zones 2 and 3 by type	Tbc for 2014/15	Decrease	Review implementation of policy. Consider different policy approach within review of Local Plan.
	b. Number of approvals [and details of] SuDs on major development schemes.	Tbc for 2014/15	No target	
<b>EQ9</b>	a. Area of new Public Open Space approved on: <ul style="list-style-type: none"> <li>• schemes of 150 or more dwellings</li> <li>• Proposals for 11 to 149 dwellings on sites which are more than 2 kilometres from a 2km from main parks or Countryside Recreation Areas'</li> </ul>	No data	40m <sup>2</sup> per home	Review implementation of policy. Consider different policy approach within review of Local Plan. Review other planning obligations to determine if this limiting implementation of policy.
	b. Financial contributions secured to improve existing public open space	Tbc for 2014/15	No target	
<b>EQ10</b>	a. Approvals of A5 uses in designated centres; Primarily Residential Areas; Shopping Parades; within 400m of secondary school or college	Tbc for 2014/15	No inappropriate approvals	Review implementation of policy. Consider different policy approach within review of Local Plan. Review Supplementary Planning Document.
<b>NH2</b>	a. Approvals in International, National and Local nature sites and % inappropriate	Tbc for 2014/15	No inappropriate approvals	Review implementation of policy. Consider different policy approach within review of Local Plan.
<b>NH3</b>	a. Approvals in Nature Improvements Areas and % inappropriate	Tbc for 2014/15	No inappropriate approvals	
<b>NH4</b>	a. Approvals in Coastal Change Management Area and % inappropriate	Tbc for 2014/15	No inappropriate approvals	
<b>NH5</b>	a. Approvals in Public Open Space and % inappropriate	n/a	No inappropriate approvals	

Policy	Indicator	Baseline	Target or direction of travel	Impact of not meeting target
HN6	a. Approvals in Urban Golf Course and % inappropriate	n/a	No inappropriate approvals	
NH9-14	a. % of Listed Buildings surveyed per year	10-20% of Listed Buildings	Meet Target	Review resources and priorities within Conservation Team
	Conservation Area Appraisals adopted	0 [2015]	Increase	
	Conservation Area Management Plans adopted	0 [2015]	Increase	

### Indirect/contextual indicators

SA Topic Area	Indicator	Baseline	Target or direction of travel
Economy	Number of jobs in Sefton	103,000 [2013]	Increase
	Unemployment rate	5.3% [June 2015]	Decrease
Local Centres	Retail ranking of Bootle and Southport Vacancy rates [units] in designated centres	Bootle 235 <sup>th</sup> Southport 96 <sup>th</sup> [2014/15] 23% Bootle 13.1% Southport 10.3% Crosby 10.1% Maghull 9.5% Waterloo 2.8% Formby [July 2015]	Higher Ranking Decrease
Communities	% of Sefton's population living in 20% most deprived areas in England	27% [2015 IMD]	Decrease
	Social housing waiting lists	2883 [2015, OneVision Housing – Housing Register]	Decrease
Housing	Population in Sefton	273,500 [2014 ONS estimate]	No target
	Average house prices by area	£86,458 Bootle £166,949 Maghull £168,945 Southport £216,557 Crosby £270,087 Formby [2015 Land Registry]	No target
Accessibility	Travel to work by transport mode	56.7% Car or van	Increase those using public transport

		<p>9.5% On foot  8.3% Work from home  7.3% Train  6.9% Bus  6.0% Passenger in car or van  2.6% Bicycle  1.3% Taxi  0.7% Other  0.5% Motorcycle  0.4% Rapid transit  [2011 Census]</p>	and sustainable modes
<b>Health &amp; Wellbeing</b>	Obesity rates in adults/children	<p>19.6% of children [2012]  23.6% of adults [2012]</p>	Decrease
<b>Climate Change &amp; Resource Use</b>	Carbon emissions by source [tCO <sub>2</sub> per person]	<p>Total 5.0  Industrial and Commercial 1.8  Domestic 2.2  Transport 1.0 [2013]  Source DECC, 25 June 2015</p>	Decrease
<b>Flooding</b>	Total of homes and businesses classed at risk from flooding	tbc	No increase
<b>Environmental Quality</b>	Air quality at monitoring stations	<p>Quoting lowest and highest levels of the five stations  Nitric oxide: Waterloo Primary School 24.5ppb - Princess Way, Seaforth 49.6ppb [2015]  Nitrogen dioxide: Waterloo Primary School 33.7µg/m<sup>3</sup> - Princess Way, Seaforth 44.1 µg/m<sup>3</sup> [2015]  Oxides of Nitrogen: Waterloo Primary School 41.7ppb - Princess Way, Seaforth 72.2ppb [2015]</p>	<p>Decrease  Decrease  Decrease  Decrease</p>
	River quality	tbc	Improvement
	Vacant home rate	Local Term Vacant Rate – 3236 homes	Decrease



		[2.56%]	
<b>Landscape</b>	None		
<b>Biodiversity</b>	Local sites and sites in positive conservation management	58 local sites sites; 22 sites in positive management [38%] 2010/11 Defra	Increase
<b>Culture &amp; Heritage</b>	Number of listed buildings at risk	10 Grade II* Listed Buildings or Conservation Areas [2015]	Decrease
	Number of Conservation Areas 'at risk'	6 [Historic England, 2015]	Decrease
	Number of Scheduled Monuments 'at risk'	1 [Historic England, 2015]	Decrease
	Parks with green flag status	10 Green Flag awarded Parks [2015]	Increase